

Ref No.: MUM/AC/212754

September 14, 2017

**General Manager**  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Tower  
Dalal Street  
Mumbai 400 001

**Vice President**  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex  
Bandra (E), Mumbai 400 051

Dear Sir/Madam,

**Sub: Initial Public offering of up to 86,247,187 Equity Shares of face value of Rs.10 each ("Equity Shares") of ICICI Lombard General Insurance Company Limited (the "Company") for cash at a price of [●] per Equity Share, through an offer for sale by ICICI Bank Limited ("Promoter Selling Shareholder") and FAL Corporation ("Investor Selling Shareholder", along with the Promoter Selling Shareholder, "Selling Shareholders"), aggregating up to [●] million (the "Offer"), including a reservation of up to 4,312,359 Equity Shares for purchase by ICICI Bank Shareholders for cash at a price of [●] per Equity Share aggregating up to [●] million (the "ICICI Bank Shareholders Reservation Portion"). The Offer would constitute 19.00% of the post-Offer paid-up Equity Share capital of the Company and the Net Offer shall constitute 18.05% of the post-Offer paid-up Equity Share capital of the Company.**

The IPO Committee of the Board of Directors of the Company, in a meeting held on September 14, 2017 and the Selling Shareholders in consultation with the Global Co-ordinators and Book Running Lead Managers and the Book Running Lead Managers, have finalised allocation of 24,580,447 Equity Shares in aggregate, to Anchor Investors at Rs. 661 per Equity Share (including share premium of Rs. 651 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion (%)	Bid price (Rs.)
1.	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	1,815,440	7.4%	661
2.	UNISUPER LIMITED AS TRUSTEE FOR UNISUPER	209,880	0.9%	661
3.	BLACKROCK EMERGING FRONTIERS MASTER FUND LIMITED	191,620	0.8%	661
4.	BLACKROCK INDIA EQUITIES (MAURITIUS) LIMITED	153,758	0.6%	661
5.	BLACKROCK ASIA SPECIAL SITUATIONS FUND	105,754	0.4%	661
6.	BLACKROCK PACIFIC FUND, INC.	104,082	0.4%	661
7.	KUWAIT INVESTMENT AUTHORITY FUND 224	94,556	0.4%	661
8.	BLACKROCK ASIA FUND	77,308	0.3%	661
9.	THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE OF BLACKROCK INDIA EQUITY FUND	75,658	0.3%	661
10.	BLACKROCK GLOBAL FUNDS PACIFIC EQUITY FUND	75,658	0.3%	661
11.	ARCH REINSURANCE LTD	75,658	0.3%	661
12.	RUSSELL INVESTMENT COMPANY II PLC - RUSSELL INVESTMENTS EMERGING MARKETS EXTENDED OPPORTUNITIES FUND -BLACKROCK ASSET MANAGEMENT NORTH	75,658	0.3%	661
13.	ABN AMRO MULTI-MANAGER FUNDS	75,658	0.3%	661
14.	SENTOSA DEVELOPMENT CORPORATION	75,658	0.3%	661
15.	BLACKROCK GLOBAL FUNDS WORLD FINANCIALS FUND	424,534	1.7%	661

**ICICI Lombard General Insurance Company Limited AA**

IRDA Reg. No. 115

CIN: U67200MH2000PLC129408

Mailing Address:

Registered Office:

Toll free No. : 1800 2666

401 & 402, 4th Floor, Interface 11, ICICI Lombard House, 414, Veer Savarkar Marg,  
New Linking Road, Malad (West), Near Siddhi Vinayak Temple, Prabhadevi,  
Mumbai - 400 064.

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16.	SBI LIFE INSURANCE CO. LTD	490,820	2.0%	661
17.	DSP BLACKROCK ALTERNATIVE INVESTMENT FUND - CATEGORY III DSP BLACKROCK INDIA ENHANCED EQUITY FUND	75,658	0.3%	661
18.	DSP BLACKROCK INDIA ENHANCED EQUITY SATCORE FUND - LONG TERM	75,658	0.3%	661
19.	PARVEST EQUITY INDIA	92,906	0.4%	661
20.	SOCIETE GENERALE	244,531	1.0%	661
21.	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	151,294	0.6%	661
22.	NOMURA SINGAPORE LIMITED	92,906	0.4%	661
23.	AURIGIN MASTER FUND LIMITED	92,906	0.4%	661
24.	DSP BLACKROCK	968,242	3.9%	661
25.	HSBC INDIA OPPORTUNITIES FUND	94,754	0.4%	661
26.	BNP PARIBAS EQUITY FUND	94,864	0.4%	661
27.	HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY	858,946	3.5%	661
28.	HSBC INDIAN EQUITY MOTHER FUND	286,308	1.2%	661
29.	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	968,242	3.9%	661
30.	AMANSA HOLDINGS PRIVATE LIMITED	1,145,254	4.7%	661
31.	EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	580,954	2.4%	661
32.	EASTSPRING INVESTMENTS INDIA CONSUMER EQUITY OPEN LIMITED	387,288	1.6%	661
33.	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	529,518	2.2%	661
34.	PIONEER INVESTMENT FUND	490,798	2.0%	661
35.	RELIANCE NIPPON LIFE INSURANCE CO LIMITED	151,294	0.6%	661
36.	SAMSUNG INDIA SECURITIES MASTER INVESTMENT TRUST EQUITY	92,906	0.4%	661
37.	RELIANCE VENTURES LIMITED - LONG TERM	529,518	2.2%	661
38.	KOTAK FUNDS - INDIA GROWTH FUND	151,294	0.6%	661
39.	BNP PARIBAS ARBITRAGE	667,832	2.7%	661
40.	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED	968,242	3.9%	661
41.	SBI MUTUAL FUND	968,242	3.9%	661
42.	KOTAK MUTUAL FUND	968,242	3.9%	661
43.	L AND T MUTUAL FUND TRUSTEE LTD	966,702	3.9%	661
44.	MOTILAL OSWAL MUTUAL FUND	151,294	0.6%	661
45.	DSP HMK HOLDINGS PRIVATE LIMITED	151,294	0.6%	661
46.	FRANKLIN TEMPLETON INVESTMENT FUNDS	1,145,254	4.7%	661
47.	FIL INVESTMENTS(MAURITIUS)LTD	968,242	3.9%	661
48.	ROCHDALE EMERGING MARKETS-MAURITIUS	529,518	2.2%	661
49.	DHFL PRAMERICA LIFE INSURANCE CO. LTD	77,418	0.3%	661
50.	BIRLA SUN LIFE INSURANCE COMPANY LIMITED	151,294	0.6%	661
51.	IIFL INDIA GROWTH FUND	94,754	0.4%	661
52.	SUNDARAM MUTUAL FUND	529,518	2.2%	661
53.	FRANKLIN TEMPLETON MUTUAL FUND	968,242	3.9%	661
54.	GREATER INDIA PORTFOLIO	75,658	0.3%	661
55.	GOLDMAN SACHS INDIA LIMITED	453,860	1.8%	661
56.	AXIS DYNAMIC EQUITY FUND	302,588	1.2%	661
57.	KOTAK MAHINDRA OLD MUTUAL LIFE INSURANCE LIMITED	151,294	0.6%	661

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58.	RELIANCE CAPITAL TRUSTEE CO LTD - RELIANCE TOP 200 FUND	968,242	3.9%	661
59.	IDFC MUTUAL FUND	302,588	1.2%	661
60.	CANARA ROBECO MUTUAL FUND	94,754	0.4%	661
61.	INVESCO INDIA MUTUTAL FUND	94,754	0.4%	661
62.	EDELWEISS TRUSTEESHIP CO LTD	94,754	0.4%	661
63.	MSD INDIA FUND,LTD	306,834	1.2%	661
64.	WASATCH EMERGING INDIA FUND	151,294	0.6%	661
	<b>Total</b>	<b>24,580,447</b>	<b>100.0%</b>	

Out of the total allocation of 24,580,447 Equity Shares to the Anchor Investors, 8,630,776 Equity Shares were allocated to 17 Mutual Funds, details of which are provided in the table below:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion (%)	Bid price (Rs.)
24a	DSP BLACKROCK EQUITY FUND	91,586	0.4%	661
24b	DSP BLACKROCK BALANCED FUND	217,602	0.9%	661
24c	DSP BLACKROCK TAX SAVER FUND	119,922	0.5%	661
24d	DSP BLACKROCK OPPORTUNITIES FUND	129,052	0.5%	661
24e	DSP BLACKROCK TOP 100 EQUITY FUND	240,064	1.0%	661
24f	DSP BLACKROCK SMALL AND MID CAP FUND	170,016	0.7%	661
25	HSBC INDIA OPPORTUNITIES FUND	94,754	0.4%	661
26	BNP PARIBAS EQUITY FUND	94,864	0.4%	661
40A	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	191,224	0.8%	661
40B	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE FRONTLINE EQUITY FUND	582,758	2.4%	661
40C	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C BIRLA SUN LIFE INDIA GENNEXT FUND	137,368	0.6%	661
40D	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C INDIA ADVANTAGE (OFFSHORE) FUND	56,892	0.2%	661
41a	SBI MAGNUM EQUITY FUND	257,180	1.0%	661
41b	SBI MAGNUM TAXGAIN SCHEME	257,180	1.0%	661
41c	SBI BLUE CHIP FUND	257,180	1.0%	661
41d	SBI BANKING & FINANCIAL SERVICES FUND	196,702	0.8%	661
42A	KOTAK SELECT FOCUS FUND	658,108	2.7%	661
42B	KOTAK MAHINDRA 50 UNIT SCHEME	121,022	0.5%	661
42C	KOTAK MAHINDRA BALANCE UNIT SCHEME 99	189,112	0.8%	661
43A	L AND T MUTUAL FUND TRUSTEE LTD-L AND T EQUITY FUND	437,866	1.8%	661
43B	L AND T MUTUAL FUND TRUSTEE LTD-L AND T INDIA SPECIAL SITUATIONS FUND	168,696	0.7%	661
43C	L AND T MUTUAL FUND TRUSTEE LTD-L AND T DYNAMIC EQUITY FUND	72,908	0.3%	661
43D	L AND T MUTUAL FUND TRUSTEE LTD-L AND T INDIA LARGE CAP FUND	53,878	0.2%	661
43E	L AND T MUTUAL FUND TRUSTEE LTD-L AND T INDIA VALUE FUND	233,354	0.9%	661
44A	MOTILAL OSWAL MOST FOCUSED 25 FUND	121,022	0.5%	661
44B	MOTILAL OSWAL MOST FOCUSED LONG TERM FUND	30,272	0.1%	661
51	IIFL INDIA GROWTH FUND	94,754	0.4%	661
52a	SUNDARAM MUTUAL FUND A/C SUNDARAM TAX SAVER (OPEN-ENDED) FUND	369,534	1.5%	661

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52b	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT FOCUS	38,808	0.2%	661
52c	SUNDARAM MUTUAL FUND A/C SUNDARAM FINANCIAL SERVICES OPPORTUNITIES FUND	11,704	0.0%	661
52d	SUNDARAM MUTUAL FUND A/C SUNDARAM MONTHLY INCOME PLAN - AGGRESSIVE PLAN	9,988	0.0%	661
52e	SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE ADVANTAGE FUND	50,160	0.2%	661
52f	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED FUND	49,324	0.2%	661
53A	FRANKLIN TEMPLETON MUTUAL FUND A/C FRANKLIN INDIA FLEXI CAP FUND	242,066	1.0%	661
53B	FRANKLIN TEMPLETON MUTUAL FUND A/C FRANKLIN INDIA TAXSHIELD	242,066	1.0%	661
53C	FRANKLIN TEMPLETON MUTUAL FUND A/C FRANKLIN INDIA HIGH GROWTH COMPANIES FUND	484,110	2.0%	661
56	AXIS DYNAMIC EQUITY FUND	302,588	1.2%	661
58	RELIANCE CAPITAL TRUSTEE CO LTD - RELIANCE TOP 200 FUND	968,242	3.9%	661
59A	IDFC CLASSIC EQUITY FUND	151,294	0.6%	661
59B	IDFC STERLING EQUITY FUND	151,294	0.6%	661
60A	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO EQUITY TAX SAVER	47,366	0.2%	661
60B	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO BALANCE	47,388	0.2%	661
61A	ITPL - INVESCO INDIA BUSINESS LEADERS FUND	56,848	0.2%	661
61B	ITPL - INVESCO INDIA BANKING FUND	37,906	0.2%	661
62A	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS DYNAMIC EQUITY ADVANTAGE FUND	53,680	0.2%	661
62B	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS EQUITY SAVINGS ADVANTAGE FUND	17,380	0.1%	661
62C	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS EQUITY OPPORTUNITIES FUND	23,694	0.1%	661
<b>Total</b>		<b>8,630,776</b>	<b>35.1%</b>	

As per the SEBI Regulations, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the pay-in date as specified in the revised Confirmation Allocation Note.

We request you to make the above mentioned information public by disclosing it on your website.

All capitalised terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated September 6, 2017 registered with the Registrar of Companies, Maharashtra at Mumbai.

Thanking you.

Yours sincerely,

For ICICI Lombard General Insurance Company Limited



**Authorised Signatory**

**Name:** Vikas Mehra

**Designation:** Company Secretary and Compliance Officer



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